

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :						
To : Hong Kong Exchanges	and Clear	ring Limited				
Name of Issuer Date Submitted	YIHAI IN 2 January		HOLDING LTI	D. (the "Company")		
I. Movements in Authorised	Share Ca	pital				
1. Ordinary Shares						
(1) Stock code : <u>1579</u>	Descrip	tion :	Ordinary Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of precedir	ng month_	5,000,000,000	50,000			
Increase/(decrease)	-	Nil		Nil		
Balance at close of the mon	th _	5,000,000,000	0.00001	50,000		
(2) Stock code : N/A	Descrip	tion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month_					
Increase/(decrease)	-					
Balance at close of the mon	th _					

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month		_	
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e (US\$):	end of the month		50,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,046,900,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,046,900,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
2. N/A	(/ /)				
2114/7						
				, <u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(1 1	,				
						_
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, , ,	,				
						_
Stock code (if listed) Class of shares						
innumber (Nata 4)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ , ,	/				
		Total E		ary shares)	N/A	_
			•	ice shares)	N/A	_
			(C	ther class)	N/A	

Con	vertibles (i.e. Convertible	into Shares	of th	e Issuer which	ch are to be Liste	ed)	No. of new	No. of new
	ss and description	Currency amoun outstand	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	<u> </u>						
		_						
		_						
	Stock code (if listed) Class of shares		<u> </u>					
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(dd/mm/yyyy)	(/ /)					
<u>2.</u>	N/A	_						
		_						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
3.	N/A							
-								
-		<u> </u>						
-	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price							
	EGM approval date							
	(if applicable)	1 1 1	١					
4	(dd/mm/yyyy) N/A	(/ /						
		<u> </u>						
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price							
	EGM approval date (if applicable)							
	(ii applicable) (dd/mm/yyyy)	(/ /)					
		·			Total C. (Ordina		N/A	_
						ce shares)	N/A	_
					(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

options (other than ander onare option concines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	7	
-	╡	
	-	
shares (Note 1)		
2. N/A		
-	1	
	╡	
	-	
	_	
shares (Note 1)		
3. N/A		
	1	
	1	
aboroa (Moto 1)	-	
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	•
(0.11.0.1.01.000)	1771	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
3.	Placing	At price :	State	Issue and allotment	(/ /)		
	· · ·		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A

Class of shares ————————————————————————————————————	of shares of issuer which may be issued pursuant thereto as at	No. of new shares of issuer issued during the month pursuant thereto					Type of Issue	
issuable (Note 1)				Class of shares				
5. Scrip dividend At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) 6. Repurchase of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares (dd/mm/yyyy) N/A Class of shares issuable (Note 1)				issuable (Note 1)				
Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy)			(/ /)			At price :	Scrip dividend	5.
Class of shares repurchased (Note 1)			(/ /)	Eoin approvar dato.				
Cancellation date : (/ /)	N/A	N/A						
Shares								
Class of shares redeemed (Note 1)			(/ /)	ouriconation date :				6.
Class of shares N/A N/A Class of shares Class of shares			(/ /)	= Om approvar date.				
redeemed (Note 1) 7. Redemption of shares Class of shares Class of shares issuable (Note 1) 8. Consideration At price: State State Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A	A N/A	N/A						
Shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares ————————————————————————————————————								
Class of shares issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /)			(/ /)	rtodomphon dato.			•	7.
Class of shares issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /)			(/ /)	E Civi approvar dato.				
issuable (Note 1) 8. Consideration At price: State Issue and allotment (/ /)	A N/A							
o. Consideration At price : State								
· ·			(/ /)	10000 and anothern		At price :		8.
EGM approval date: (/ /) (dd/mm/yyyy)			(/ /)	20 app. o va. aa.o.	, –			
	N/A	N/A		(),,,,,				

Type of Issue										No. of new shares of issuer issued during the month pursuant thereto	shar issuer may issi purs therete close	f new es of which / be ued uant o as at of the nth
				Class	of sh	ares						
					(Note 1)	aics						
Capital reorganisation					d allotme d/mm/yyy		(/	/)			
				EGM ap	proval dat	te:	(/	/)			
				(dd/mm/	уууу)					N/A		N/A
40 Other				Class issuable	of sh (Note 1)	ares						
10. Other (Please specify) At	price :	State currency			d allotme d/mm/yyy		(/	/)			
				EGM ap (dd/mm/	proval dat yyyy)	te:	(/	/)	N/A		N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A												
L												
Total increase / (decrea	ase) in c	ordinary shar	res duri	ng the mo	onth (i.e. T	otal c	of A	to E)	: (1	1)	Nil	
	·	·		-	·			·	(2		Nil	
Total increase / (decrease	ase) in p	reference sl	hares d	uring the	month (i.e	e. Tota	al of	A to	E):		N/A	
Total increase / (decrease	ase) in c	ther classes	s of sha	res durinç	g the mon	th (i.e	e. To	tal of	f A to		N/A	
E): (These figures should Capital").)	be the s	ame as the l	relevan	t figures ι	ınder II al	oove (("Mc	vem	ents	in Issued Si		

Remarks (if any):	
Submitted by: Chan Yin Wah	
Title: Joint Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.