

Monthly Return of Equity Issuer on Movements in Securities

For the month end (dd/mm/yyyy):	bet		31/10/2018						
To : Hong Kong Ex	changes	and Clea	ring Limited						
Name of Issuer Date Submitted		YIHAI IN		HOLDING LTI	O. (the "Company")				
I. Movements in Au	. Movements in Authorised Share Capital								
1. Ordinary Shares									
(1) Stock code :	1579	Descrip	otion:	Ordinary	Shares				
			No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)				
Balance at close of	precedi	ng month	5,000,000,000	0.00001	50,000				
Increase/(decrease	;)		Nil		Nil				
Balance at close of	the mor	nth .	5,000,000,000	0.00001	50,000				
(2) Stock code :	N/A	Descrip	otion :						
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of	precedi	ng month							
Increase/(decrease	÷)	-							
Balance at close of	the mor	nth							

2. Preference Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descrip	otion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month		_	
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e (US\$):	end of the month		50,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,046,900,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	<u>N/A</u>
Balance at close of the month	1,046,900,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
2. N/A	(/ /)				
2114/7						
				, <u> </u>		
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(1 1	,				
						_
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	, , ,	,				
						_
Stock code (if listed) Class of shares						
innumber (Nata 4)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	\ , ,	/				
		Total E		ary shares)	N/A	_
			•	ice shares)	N/A	_
			(C	ther class)	N/A	

Con	vertibles (i.e. Convertible	into Shares	of th	e Issuer whic	ch are to be Liste	ed)	No. of new	No. of new
	ss and description	Currency amour outstand	nt	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A							
		_						
		_						
	Stock code (if listed) Class of shares issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable) (dd/mm/yyyy)	(/ /)					
<u>2.</u>	N/A	<u> </u>						
		<u> </u>						
	Stock code (if listed)							
	Class of shares issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
	(dd/mm/yyyy)	(/ /)					
3.	N/A	_						
		<u> </u>						
	Stock code (if listed) Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)							
1	(dd/mm/yyyy)	(/ /)					
4.	N/A							
		<u> </u>						
	Stock code (if listed)							
	Class of shares							
	issuable (Note 1)							
	Subscription price EGM approval date							
	(if applicable)	, , ,						
	(dd/mm/yyyy)	(/ /)	 .	Total C. (Ordina	arv shares)	N/A	
						ce shares)	N/A	_
						ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
	4	
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
	4	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>	4	
	=	
(/ /)		
shares (Note 1)		
Total D. (Onding on the cont.)		
Total D. (Ordinary shares)		-
(Preference shares) (Other class)		<u>-</u>
(Other class)	1 N/A	-

Ot	her Movements	in Issued Sha	are Capital					
	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monar
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
3.	Placing	At price :	State	Issue and allotment	(/ /)		
	· · ·		currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7.			Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

Т	ype of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	N/A
10	O4b a	Class of sharesissuable (Note 1)		
	Other (Please specify) At price : State currency	— Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinar shares (Preference shares (Other class	s) N/A N/A	- -
Tota	al increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E): (1)	Nil
	,	, ,	<u> </u>	Nil
Tota	al increase / (decrease) in preference shar			N/A
	al increase / (decrease) in other classes of	shares during the month (i.e. Total of A to		
	nese figures should be the same as the rele pital").)	evant figures under II above ("Movements	in Issued Si	N/A hare

Remarks (if any):								
Submitted by: Chan Yin Wah								
Title: Joint Company Secretary								
(Director, Secretary or other duly authorised officer)								

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.