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*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated Thursday, June 30, 2016 (the “**Prospectus**”) issued by YIHAI INTERNATIONAL HOLDING LTD. (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.*

*This announcement is not an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been, and will not be, registered under U.S. Securities Act, as amended or any state securities laws of the United States and may not be offered, sold, pledged or otherwise transferred within the United States except to QIBs in reliance on Rule 144A or pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act or any state securities laws of the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on Friday, August 5, 2016, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, or any person acting for it to conduct any such stabilizing action. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, or any person acting for it and may be discontinued at any time, and is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. The details of the intended stabilization and how it will be regulated under the Securities and Futures Ordinance are set out in the section headed “Structure of the Global Offering” in the Prospectus.*

*The Global Offering comprises the Hong Kong Public Offering of initially 26,000,000 Shares (subject to reallocation), representing 10% of the total number of Shares initially being offered in the Global Offering, and the International Offering of initially 234,000,000 Shares (subject to reallocation and Over-allotment Option), representing 90% of the total number of Shares initially being offered in the Global Offering. In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, which is exercisable by the Underwriters’ Representative on behalf of the International Underwriters, to require the Company to allot and issue up to 39,000,000 additional Shares, representing approximately 15% of the maximum number of Offer Shares initially available under the Global Offering, at the Offer Price to cover over-allocations in the International Offering (if any), which option is exercisable from the Listing Date until 30 days after the last day for the lodging of applications under the Hong Kong Public Offering. There has been an over-allocation of 39,000,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in full or in part, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangements under the Stock Borrowing Agreement between ZYSP YIHAI and China International Capital Corporation Hong Kong Securities Limited or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As at the date of this announcement, the Over-allotment Option has not been exercised.*

*Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) and the Sole Sponsor shall be entitled to terminate its obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be July 13, 2016).*



## YIHAI INTERNATIONAL HOLDING LTD.

頤海國際控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

### GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	260,000,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	26,000,000 Shares (subject to reallocation)
Number of International Offer Shares	:	234,000,000 Shares (subject to reallocation and the Over-allotment Option)
Offer Price	:	HK\$3.30 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	US\$0.00001 per Share
Stock code	:	1579

#### Sole Sponsor



#### Joint Global Coordinators



#### Joint Bookrunners and Joint Lead Managers



### ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

## **SUMMARY**

### **Offer Price and Net Proceeds**

The Offer Price has been determined at HK\$3.30 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$3.30 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$775.2 million.

### **Applications under the Hong Kong Public Offering**

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 898 valid applications have been received pursuant to the Hong Kong Public Offering for a total of 42,268,000 Hong Kong Offer Shares, representing approximately 1.63 times of the total number of 26,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. No clawback mechanism has been effected.

The final number of Offer Shares under the Hong Kong Public Offering is 26,000,000 Offer Shares, representing 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

### **International Offering and Over-Allotment Option**

The Offer Shares initially offered under the International Offering have been well over-subscribed. The final number of Offer Shares under the International Offering is 234,000,000 Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). A total of 80 places have been allotted one board lot Shares representing 64.0% of total number of places under the International Offering.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Underwriters' Representative for itself and on behalf of the International Underwriters, at any time from the Listing Date until the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 39,000,000 additional Shares, representing

approximately 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 39,000,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in full or in part, or by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between ZYSP YIHAI and China International Capital Corporation Hong Kong Securities Limited or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As at the date of this announcement, the Over-allotment Option has not been exercised.

### **Results of Allocations**

In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:

- in this announcement posted on the Company's website at [www.yihchina.com](http://www.yihchina.com) and the Hong Kong Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, 12 July 2016;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 12 July 2016 to 12:00 midnight on Monday 18 July 2016;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 12 July 2016 to Friday, 15 July 2016;
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 12 July 2016 to Thursday, 14 July 2016 at all the receiving bank designated branches.

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be available on Tuesday, 12 July 2016 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) (the "Newspapers") on the Company's website at [www.yihchina.com](http://www.yihchina.com) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

### **Dispatch/Collection/Posting of Share Certificates and Refund Monies**

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **WHITE** Application Forms and have provided all information required may collect their refund cheque(s) and/or Share certificate(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 July 2016, or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) and/or Share certificate(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the relevant Application Form, will have their refund cheque(s) and/or Share certificate(s) sent to their address on the relevant Application Form on or before Tuesday, 12 July 2016, by ordinary post and at their own risk.

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their Share certificate(s) from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 July 2016 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares through the **White Form eIPO** service, their share certificate(s) will be sent to the address specified in their application instructions by ordinary post at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be dispatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Tuesday, July 12, 2016, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, July 12, 2016, or such other date as notified by the Company in the Newspapers. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Tuesday, July 12, 2016, by ordinary post and at their own risk.

Refund of application monies in respect of wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Tuesday, July 12, 2016.

### **Commencement of Dealings in the Shares**

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, July 13, 2016, provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Wednesday, July 13, 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, July 13, 2016. The Shares will be traded in board lots of 1,000 Shares each. The stock code of the Company is 1579.



## **OFFER PRICE**

The Offer Price has been determined at HK\$3.30 per Offer Share (excluding brokerage of 1%, the SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$3.30 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming the Over-allotment Option is not exercised, are estimated to be approximately HK\$775.2 million. The Group intends to apply the proceeds from the Global Offering as follows:

- approximately 30%, or HK\$232.6 million, will be used to construct Phase I of our Bazhou Production Base located in Bazhou, Hebei Province, of which approximately (i) 70% will be used for construction and engineering and (ii) 30% will be used for purchase of equipment. Our Bazhou Production Base will (i) increase our production capacity and reduce our need for contract manufacturers, particularly during our peak seasons, (ii) optimize our product portfolio to manufacture new product lines and utilize new packaging materials, (iii) upgrade our storage facilities, and (iv) help us better manage our logistics costs due to its central geographic location in Northern China.
- approximately 25%, or HK\$193.8 million, will be used for potential strategic acquisition opportunities in the future. We will seek to acquire: (i) businesses with well-established e-commerce and overseas channels that can enhance our distribution capabilities and (ii) businesses that can complement our product portfolios and business growth. As of the Latest Practicable Date, we had not proposed to invest in any specific acquisition target or identified any such targets for the use of proceeds from the Global Offering.
- approximately 25%, or HK\$193.8 million, will be used to promote our products and brand, of which approximately (i) 40% will be used for promotion efforts in relation to new product launch, (ii) 30% will be used for promoting our brand through different channels, (iii) 25% will be used for expanding our sales teams and (iv) 5% will be used for optimizing our management information system.
- approximately 10%, or HK\$77.5 million, will be used to enhance our research and development capabilities.

- approximately 10%, or HK\$77.5 million, will be used for working capital and general corporate purposes.

For details of the use of proceeds, see “Future Plans and Use of Proceeds” in the Prospectus.

## **APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING**

The Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. At the close of the application lists at 12:00 noon on Wednesday, July 6, 2016, a total of 898 valid applications (including applications (i) on **WHITE** and **YELLOW** Application Forms, (ii) through giving **electronic application instructions** to HKSCC via CCASS, and (iii) to the **White Form eIPO** Service Provider through the **White Form eIPO** service) have been received pursuant to the Hong Kong Public Offering for a total of 42,268,000 Hong Kong Offer Shares, equivalent to approximately 1.63 times of the total number of 26,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering. No clawback mechanism has been effected.

Of the 898 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk) and by **electronic application instructions** given to HKSCC for a total of 42,268,000 Hong Kong Offer Shares, a total of 889 valid applications in respect of a total of 15,268,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.42 per Offer Share (excluding the brokerage, SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) of HK\$5 million or less (representing approximately 1.17 times of the 13,000,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 9 valid applications in respect of a total of 27,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.42 per Offer Share (excluding the brokerage, SFC transaction levy and the Hong Kong Stock Exchange trading fee payable) of more than HK\$5 million (representing approximately 2.08 times of the 13,000,000 Hong Kong Offer Shares initially comprised in pool B).

No application has been rejected due to invalid application which is not completed in accordance with the instructions set out in the Application Forms. No multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No applications for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (being 26,000,000 Shares) have been identified.



The final number of Offer Shares under the Hong Kong Public Offering is 26,000,000 Offer Shares, representing 10% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Hong Kong Public Offering” below.

## **INTERNATIONAL OFFERING AND OVER-ALLOTMENT OPTION**

The Offer Shares initially offered under the International Offering have been well over-subscribed. The final number of Offer Shares under the International Offering is 234,000,000 Shares, representing 90% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). A total of 80 places have been allotted one board lot Shares representing 64.0% of total number of places under the International Offering.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Underwriters’ Representative for itself and on behalf of the International Underwriters, at any time from the Listing Date until the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to 39,000,000 additional Shares, representing approximately 15% of the Offer Shares initially offered under the Global Offering, at the Offer Price to cover over-allocations in the International Offering, if any. There has been an over-allocation of 39,000,000 Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option in full or in part, by making purchases in the secondary market at prices that do not exceed the Offer Price or through the stock borrowing arrangement under the Stock Borrowing Agreement between ZYSP YIHAI and China International Capital Corporation Hong Kong Securities Limited or a combination of these means. If the Over-allotment Option is exercised, an announcement will be made in accordance with the Listing Rules. As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Company, the Directors, the existing Shareholders or their respective close associates within the meaning of the Listing Rules for their own accounts and the International Offering is in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after completion of the Global Offering. The Directors

confirm that none of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) have taken up any Shares for its own benefit under the Global Offering. The Directors confirm that there will not be any new substantial Shareholder immediately after the Global Offering within the meaning of the Listing Rules and the Company's public float will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

### **BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the section headed "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, to the **White Form eIPO** Service Provider under the **White Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

<b>NUMBER OF HONG KONG OFFER SHARES ALLOTTED FOR IN POOL A</b>	<b>NUMBER OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOCATION/BALLOT</b>	<b>APPROXIMATE % OF HONG KONG OFFER SHARES ALLOTTED BASED ON THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR</b>
1,000	562	1,000 Shares	100.00%
2,000	64	2,000 Shares	100.00%
3,000	56	3,000 Shares	100.00%
4,000	10	4,000 Shares	100.00%
5,000	22	5,000 Shares	100.00%
6,000	12	6,000 Shares	100.00%
7,000	4	7,000 Shares	100.00%
8,000	6	8,000 Shares	100.00%
9,000	3	9,000 Shares	100.00%
10,000	42	10,000 Shares	100.00%
15,000	9	15,000 Shares	100.00%
20,000	11	20,000 Shares	100.00%
25,000	3	25,000 Shares	100.00%

<b>NUMBER OF HONG KONG OFFER SHARES ALLOTTED FOR IN POOL A</b>	<b>NUMBER OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOCATION/BALLOT</b>	<b>APPROXIMATE % OF HONG KONG OFFER SHARES ALLOTTED BASED ON THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR</b>
30,000	12	29,000 Shares	96.67%
35,000	3	32,000 Shares	91.43%
40,000	1	36,000 Shares	90.00%
45,000	2	40,000 Shares	88.89%
50,000	7	44,000 Shares	88.00%
60,000	9	52,000 Shares	86.67%
70,000	1	60,000 Shares	85.71%
90,000	2	77,000 Shares	85.56%
100,000	21	84,000 Shares	84.00%
200,000	9	165,000 Shares	82.50%
300,000	11	246,000 Shares	82.00%
400,000	2	326,000 Shares	81.50%
500,000	3	404,000 Shares	80.80%
1,000,000	2	799,000 Shares	79.90%
	<u>889</u>		

<b>NUMBER OF HONG KONG OFFER SHARES ALLOTTED FOR IN POOL B</b>	<b>NUMBER OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOCATION/BALLOT</b>	<b>APPROXIMATE % OF HONG KONG OFFER SHARES ALLOTTED BASED ON THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR</b>
2,000,000	4	970,000 Shares	48.50%
3,000,000	3	1,449,000 Shares	48.30%
4,000,000	1	1,923,000 Shares	48.08%
6,000,000	1	2,850,000 Shares	47.50%
	<u>9</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 26,000,000 Offer Shares, representing 10% of the total number of the Offer Shares under the Global Offering. The final number of Offer Shares comprised in the International Offering is 234,000,000 Offer Shares, representing 90% of the total number of the Offer Shares under the Global Offering.

## RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- in this announcement posted on the Company’s website at [www.yihchina.com](http://www.yihchina.com) and the Hong Kong Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) by no later than 9:00 a.m. on Tuesday, 12 July 2016;
- from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 12 July 2016 to 12:00 midnight on Monday 18 July 2016;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 12 July 2016 to Friday, 15 July 2016;
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 12 July 2016 to Thursday, 14 July 2016 at all the receiving bank designated branches.

### Bank of China (Hong Kong) Limited

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Connaught Road Central Branch	13-14 Connaught Road Central
	Causeway Bay Branch	505 Hennessy Road, Causeway Bay
	North Point (King’s Centre) Branch	193-209 King’s Road, North Point

	<b>Branch Name</b>	<b>Address</b>
<b>Kowloon</b>	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui
	Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen
	Waterloo Road Branch	Shop A2, Man Kee Mansion, 86 Waterloo Road
	Wong Tai Sin Branch	Shop G13, Wong Tai Sin Plaza, Wong Tai Sin
	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin
<b>New Territories</b>	Ma On Shan Plaza Branch	Shop 2103, Level 2, Ma On Shan Plaza, Sai Sha Road, Ma On Shan
	Tuen Mun San Hui Branch	G13-G14 Eldo Court, Heung Sze Wui Road, Tuen Mun
	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long

Results of allocations of the Hong Kong Offer Shares in the Hong Kong Public Offering, including the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be available on Tuesday, 12 July 2016 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) on the Company's website at [www.yihchina.com](http://www.yihchina.com) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A9538030	2000						
C6022519	1000						
C6045764	1000						
E1812479	1000						
E3708210	1000						
H0057721	44000						
K0503029	1000						
K1812459	1000						
K4397819	2000						
K4911431	3000						
K6197299	10000						
P5739881	1000						
P8207295	1000						
R1449612	3000						
V0590037	1000						
Y0914663	1000						
Y1644392	1000						
Z2514010	1000						
Z962217A	3000						



Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A353839A	77000						
A482860A	165000						
E5347398	1000						
K5038235	4000						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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002055518	1000	11214152X	1000	307220014	1000	505130424	1000
002086061	1000	112145028	1000	307301021	1000	505232019	1000
002106129	1000	1216429	1000	308061715	1000	505240647	1000
002153121	1000	1216433	1000	308122021	1000	506053831	1000
003023827	1000	201023841	1000	308153075	1000	506144547	1000
003056942	1000	201100054	10000	308234422	1000	506190030	1000
003062018	1000	201172430	1000	30902001X	1000	506250347	1000
003096659	1000	202060515	1000	309140610	1000	506301206	1000
003140410	1000	202142024	1000	309270543	1000	507200510	1000
003152728	1000	20216253X	1000	310040860	1000	509154241	1000
003250021	1000	202283047	1000	310202011	1000	509165922	1000
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005041465	1000	204102748	1000	311230037	4000	510202335	1000
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006294338	1000	205211965	1000	31212536X	1000	512032415	1000
00704044X	1000	205240359	10000	312207547	1000	512099008	1000
007245517	1000	206155253	1000	31228424X	1000	512121515	1000
007294869	1000	207010508	1000	312300537	1000	512181498	1000
008055163	1000	207011452	1000	320113197	6000	512191719	3000
00809423X	1000	207062712	1000	339028771	84000	5192405	1000
008132429	1000	207182143	1000	371015171	1000	520117552	1000
008145427	1000	207201864	1000	371033218	32000	5206064	1000
008201928	1000	208034860	1000	380908103	1000	5206066	1000
008245024	1000	208223221	1000	388041246	2000	550823172	1000
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008663200	2000	209273639	1000	401080428	1000	60120071X	1000
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010165147	1000	211040042	1000	403130417	1000	605183629	1000
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011230535	1000	212112018	1000	404085041	1000	607275137	1000
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012129010	1000	222590499	2000	406240411	1000	608012723	1000
012224215	1000	230095242	246000	407102033	1000	608070018	1000
012284523	1000	255160020	1000	407113016	1000	608130020	1000
0569949	3000	262065001	84000	407260416	1000	608155771	1000
0805373	3000	262065002	84000	408035038	1000	608285119	1000
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10122001X	1000	266496926	29000	409111530	1000	609265016	1000
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103248026	1000	301105123	1000	411050422	1000	611192329	1000
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104031725	1000	301312424	1000	411218096	1000	61129502X	1000
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107092027	1000	303303968	1000	430410894	1000	701235026	1000
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107190012	1000	304146147	1000	502122024	1000	702212116	1000
108170903	1000	30428196X	1000	502154856	1000	702230029	1000
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108282016	1000	305131559	1000	502165362	1000	70303205X	1000
109049063	1000	305141710	1000	502203718	1000	703110141	1000
109151528	1000	305246616	1000	502289012	1000	703125210	2000
109264120	1000	306061945	1000	503056618	1000	703214227	1000
110053337	1000	306062113	1000	50315201X	1000	703284889	1000
110073053	1000	306183051	1000	503181320	2000	705084230	1000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
705182022	1000	901055032	1000	IS1846400	5000	Z1692128	1000
706210425	1000	901060225	1000	IS1911947	2000	Z1866045	3000
706235017	1000	901154317	1000	IS2132188	1000	Z2737346	3000
706306616	1000	901172447	1000	IS2377194	1000	Z3339379	3000
707012035	1000	901292001	1000	IS2386920	1000	Z4519117	1000
707014029	1000	902154222	1000	IS3011004	1000	Z4681569	2000
707047832	1000	903045796	1000	IS3540067	1000	Z5288925	20000
707065425	1000	903055023	1000	IS3624522	15000	Z6684069	3000
708073725	1000	903279114	1000	IS3895932	1000	Z6910115	1000
708077563	1000	903281425	1000	IS4086437	1000	Z9215043	3000
708101826	1000	904048069	1000	IS4160733	1000		
70817233X	1000	904112853	1000	IS4216359	1000		
709046056	1000	905010045	1000	IS4300401	1000		
709165110	1000	905173031	2000	IS4515677	1000		
709184870	2000	90601212X	1000	IS4543257	3000		
709198025	1000	906061033	1000	IS5050220	1000		
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710033068	1000	907182021	1000	IS5144064	1000		
710161211	1000	907207845	1000	IS5351515	1000		
711079046	1000	907242314	1000	IS5435878	3000		
711132760	1000	907260010	1000	IS5666442	1000		
71121271X	1000	908074221	1000	IS5708702	3000		
711235415	1000	908134876	1000	IS5781590	1000		
712041767	1000	908139044	1000	IS6043983	1000		
712053085	1000	908194012	1000	IS6191385	1000		
712060524	1000	908261286	1000	IS6356651	2000		
721130096	2000	909030410	1000	IS6538631	1000		
730425553	1000	909051220	1000	IS6872231	10000		
740125081	1000	909051725	1000	IS7703607	3000		
767103401	9000	909092748	1000	IS8062889	3000		
780026175	3000	909170220	1000	IS8089297	40000		
800162C	1000	909176111	1000	IS8215361	3000		
800326C	3000	909201914	1000	IS8447745	1000		
800327C	3000	910040464	1000	IS8777292	1000		
800337C	3000	910062225	1000	IS8814872	3000		
80101204X	1000	910116924	1000	IS8998178	3000		
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802055139	1000	911211527	1000	IS9706998	3000		
802165124	1000	911280037	1000	IS9855360	10000		
802270047	1000	911292041	1000	K0170038	1000		
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803172041	1000	911309061	2000	K1148893	1000		
803195518	1000	912060320	1000	K297049A	2000		
804060236	6000	912082705	1000	K3074730	1000		
80421192X	2000	929058105	10000	K3092828	3000		
804306127	1000	930019864	3000	K3289397	1000		
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805141739	1000	B6292270	1000	K3725987	3000		
805250415	1000	C00146621	20000	K3744752	165000		
805293324	1000	C3084882	10000	K4786491	2000		
806192021	1000	C419525	1000	K5809681	2000		
806230025	1000	C461448	1000	K6974643	1000		
806252462	1000	C5759763	3000	K7188935	6000		
806272019	1000	C6464910	1000	K7969155	5000		
807015018	1000	D0437922	77000	K8368538	10000		
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807055170	1000	D2412951	32000	K9860258	1000		
808084824	1000	D2531977	6000	M500302A	3000		
808114538	1000	D2603846	1000	P0368796	1000		
808242088	1000	D420562	1000	P1214172	1000		
80826481X	1000	D608771	1000	P2576396	1000		
809025528	1000	E1001512	1000	P307135	6000		
809154813	1000	E1008008	1000	P5223494	2000		
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809182164	1000	E1116790	1000	P970398	10000		
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809250814	1000	G0826730	1000	R072793	1000		
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810051759	1000	G52229769	1000	R4776541	8000		
810071585	1000	G5472732	1000	R6148580	3000		
810127524	1000	G6053164	5000	R677323A	1000		
811054034	5000	G6330311	3000	R7229037	10000		
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81127504X	1000	GS070222B	7000	V0158887	3000		
811292234	1000	GS085623B	1000	V0769770	1000		
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81221332X	1000	H0232981	10000	W41769552	3000		
812235026	1000	H0451632	2000	W72921799	44000		
812242120	1000	H1144245	3000	Y3445990	3000		
812251598	1000	H1224397	2000	Z014097	2000		
812262341	1000	H130328	1000	Z0518280	1000		
812280910	1000	H135084	1000	Z097278A	1000		
901012042	1000	IS1078200	2000	Z1624335	1000		

## **DISPATCH/COLLECTION/POSTING OF SHARE CERTIFICATES AND REFUND MONIES**

### **For applications under WHITE Application Forms**

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required may collect their refund cheque(s) and/or share certificates in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 12 July 2016, or such other date as notified by the Company in the Newspapers. Applicants being individuals who are eligible for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which are eligible for personal collection must attend by their authorised representative bearing letters of authorisation from their corporations stamped with their corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **WHITE** Application Forms and have provided all information required by the relevant Application Form, will have their refund cheque(s) and/or share certificate(s) sent to their address on the relevant Application Form on or before Tuesday, July 12, 2016, by ordinary post and at their own risk.

### **For applications through the White Form eIPO Service**

Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their share certificate(s) from the Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, July 12, 2016 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under the **White Form eIPO** service, their share certificate(s) (where applicable) will be sent to the address specified in their application instructions by ordinary post at their own risk.

For applicants using the **White Form eIPO** service and who have paid the application monies from a single bank account, any refund monies will be dispatched to that bank account in the form of e-Refund payment instructions. For applicants using the **White Form eIPO** service and who have paid the application monies from multiple bank accounts, any refund monies will be dispatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

**For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC**

Wholly or partially successful applicants using a **YELLOW** Application Form or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Tuesday, July 12, 2016, or, on any other date determined by HKSCC or HKSCC Nominees.

Wholly or partially unsuccessful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares under **YELLOW** Application Forms may collect their refund cheque(s) from the Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, July 12, 2016 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be dispatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Wholly or partially unsuccessful applicants who have applied for less than 1,000,000 Hong Kong Offer Shares under **YELLOW** Application Forms will have their refund cheque(s) sent to the address on the relevant Application Form on or before Tuesday, July 12, 2016 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Refund monies for wholly or partially unsuccessful applications who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Tuesday, July 12, 2016. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, July 12, 2016, or, on any other as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving electronic application instructions to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, July 12, 2016. HKSCC will also make available to CCASS Investor Participants an activity statement showing the amount of the refund monies credited to their designated bank account.

## **PUBLIC FLOAT**

Immediately following completion of the Global Offering and before any exercise of the Over-allotment Option, not less than 25% of the total issued share capital of the Company will be held by the public. The Directors confirm that the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS IN THE SHARES**

No temporary document of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application.

Share certificates will only become valid at 8:00 a.m. on Wednesday, July 13, 2016 provided that (i) the Global Offering has become unconditional in all respects and (ii) the right of termination as described in the section headed "Underwriting — Underwriting Arrangement and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.



Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, July 13, 2016. The Shares will be traded in board lots of 1,000 Shares and the stock code of the Company is 1579.

By Order of the Board  
**Yihai International Holding Ltd.**  
**Gou Yiqun**  
*Chairman*

Hong Kong, July 12, 2016

*As at the date of this announcement, the Board of Directors of the Company comprises Ms. Dang Chunxiang and Mr. Sun Shengfeng, as executive Directors; Mr. Gou Yiqun, Mr. Zhang Yong and Mr. Shi Yonghong and Mr. Pan Di, as non-executive Directors; Mr. Yau Ka Chi, Mr. Qian Mingxing and Ms. Ye Shujun, as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*