日 K E X香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

28/02/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	YIHAI INTERNATIONAL HOLDING L	TD. (the " Company ")
Date Submitted	1 March 2017	

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1579</u> Descrip	otion :	Ordinary Shares			
	No. of ordinary shares	Par value <i>(U</i> S\$)	Authorised share capital <i>(US\$)</i>		
Balance at close of preceding month	5,000,000,000	0.00001	50,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	5,000,000,000	0.00001	50,000		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mont	h _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of precedir	ng month			
Increase/(decre	ase)	-			
Balance at close	e of the mon	th _			

Total authorised share capital at the end of the month (US\$):

50,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference No. of other			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,046,900,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,046,900,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
9 NT/A						
<u>2. N/A</u>						
shares						
(Note 1)						
(11010 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tota	al A. (Ordina	ry shares)		
				ce shares)		
			(Ot	ther class)	N/A	
Total funds raised d		onth from exerc	ise			
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
	(/ /)	_			
2. N/A						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
<u>3. N/A</u>						
				. <u></u>		
Class of shares issuable (Note 1)			_			
EGM approval date (if applicable)			_			
(dd/mm/yyyy) <u>4. N/A</u>	(/ /)	_			
Stock code (if listed) Class of shares			_			
Cubeerinties price			_			
EGM approval date (if applicable)	(/ /		_			
		Total	B (Ordina	ry shares)	N/A	
		TOIDI	``	ce shares)		-
			•	ther class)		-

Amount at Currency of amount 1. N/A Amount at close of amount 2. Currency of Class of shares 3. Subscription price ECM approval date (if applicable) (id/mm/yyyy) 2. N/A	Con	vertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (If applicable) (MA Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (If applicable)			amount	close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares	1.	N/A	_					
Class of shares			_					
Class of shares			_					
Class of shares								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (// /) 3. N/A								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A								
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A								
(if applicable) (/ / /) 2. N/A								
(d/imm/yyyy) (/ /) 2. N/A								
2. N/A			(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	2		(, ,)					
Class of shares issuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) 3. N/A 4. N/A Stock code (if listed) Class of shares issuable (Mote 1) Subscription price	<u>∠.</u>		_					
Class of shares issuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) 3. N/A 4. N/A Stock code (if listed) Class of shares issuable (Mote 1) Subscription price			_					
Class of shares issuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) 3. N/A 4. N/A Stock code (if listed) Class of shares issuable (Mote 1) Subscription price			_					
Class of shares issuable (Mote 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) 3. N/A 4. N/A Stock code (if listed) Class of shares issuable (Mote 1) Subscription price		Stock code (if listed)					·	
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A								
Subscription price								
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A 3. N/A 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if applicable) (dd/mm/yyyy) (I / /) Total C. (Ordinary shares) N/A								
(if applicable) (/ / /) 3. N/A								
(dd/mm/yyyy) (/ /) 3. N/A								
3. N/A			(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d/mm/yyyy) 4. N/A	3.		, , ,					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d/mm/yyyy) 4. N/A			_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d/mm/yyyy) 4. N/A			_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d/mm/yyyy) 4. N/A			_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (d/mm/yyyy) 4. N/A		Stock code (if listed)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) <u>4. N/A</u> <u>4. N/A</u> Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) Total C. (Ordinary shares)N/A (Preference shares)N/A								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A								
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A		Subscription price						
(dd/mm/yyyy) (/ /) 4. N/A								
4. N/A			<i>.</i>					
Stock code (if listed)			(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	4.	N/A	_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A			_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A			_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A								
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A								
(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u>								
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A								
Total C. (Ordinary shares) N/A (Preference shares) N/A								
(Preference shares) N/A		(uu/mm/yyyy)	(/ /)		Total C (Ordina	any charge)	N/A	
								-
(Other class) IN/A						·		-
					(U		1 \/ /A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
3. N/A		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	10/1	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.)pe el locae							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
2.	Open offer	At price :	State	issuable (Note 1)	(/ /)		
۷.	Open one	At plice .	currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>

	Turne of Jacua						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							montin
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N T/ A	N T/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	,)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify) At price :	State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Total (Prefe) <u>N/A</u>) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

Submitted by: <u>Wong Yat Tung</u>
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.