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YIHAI INTERNATIONAL HOLDING LTD.

頤海國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1579)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 27 APRIL 2018

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of extraordinary general meeting (“**EGM**”) of Yihai International Holding Ltd. (the “**Company**”) both dated 12 April 2018. The EGM was held at 2:30 p.m. on Friday, 27 April 2018 at Conference Room 206, 2nd Floor, Building 6, Songlei Office Building, Heng Song Yuan, Middle Road of South 3rd Ring Road, Fengtai District, Beijing, PRC. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The EGM was conducted by way of voting by poll. As at the date of convening the EGM, the issued Shares and the total number of Shares entitling the holders to attend the EGM and vote on the resolution proposed at the EGM was 1,046,900,000 Shares. Shareholders or their proxies who represent a total of 409,992,248 voting Shares of the Company, representing approximately 39.16% of the total issued share capital of the Company as at the date of the EGM, attended the EGM.

As stated in the Circular, Mr. Zhang Yong, together with his wife Ms. Shu Ping, directly or indirectly hold approximately 62.7% of Singapore Haidilao. Mr. Shi Yonghong together with his wife hold approximately 29.7% of Singapore Haidilao. Mr. Zhang Yong, Ms. Shu Ping, and Mr. Shi Yonghong, and their respective associates (which in aggregate hold 549,790,513 Shares, representing approximately 52.52% of the issued share capital of the Company) were required to, and did, abstain from voting in relation to the ordinary resolution to approve the New Continuing Connected Transactions, that is, resolution number 1 below, at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote on resolution number 1 at the EGM was 497,109,487 Shares, representing approximately 47.48% of the total number of Shares in issue. Independent Shareholders or their proxies who represent a total of 409,992,248 voting Shares of the Company, representing approximately 82.48% of the total number of Shares entitling the Independent Shareholders to attend and vote on resolution number 1 as at the date of the EGM, attended the EGM.

To the best knowledge, information and belief of the Board after having made all reasonable enquiries, saved as disclosed above, there were no restrictions on any Shareholders to cast votes on the resolution at the EGM, none of the Shareholders has any material interest in the matters considered at the EGM and is required to abstain from voting at the EGM. There were no Shares of the Company entitling the holders to attend the EGM but abstain from voting in favour as set out in Rule 13.40 of the Listing Rules. Save as disclosed above, none of the Shareholders is required to abstain from voting on the resolution proposed at the EGM in accordance with the Listing Rules. None of the Shareholders have stated their intention in the circular to vote against or to abstain from voting on the resolution proposed at the EGM.

The Hong Kong share registrar of the Company, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the poll at the EGM. The following are the poll results of the resolution passed at the EGM:

Ordinary Resolution		For (%)	Against (%)
(1)	To approve, ratify and confirm the proposed amendments to the terms of the master sales agreement dated 24 June 2016 (as supplemental by a supplemental agreement dated 18 September 2017) entered into between Sichuan Haidilao Catering Corporation Ltd., HAI DI LAO HOLDINGS PTE. Ltd. (“Singapore Haidilao”) and Yihai (Shanghai) Food Co., Ltd. (“Yihai Shanghai”) as set out in the second supplemental master sales agreement dated 22 March 2018 entered into between Singapore Haidilao and Yihai Shanghai, and the transactions contemplated thereunder (Ordinary resolution 1 as set out in the notice of EGM).	409,992,248 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of the above ordinary resolution no. 1, the ordinary resolution was duly passed.

By Order of the Board
Yihai International Holding Ltd.
Mr. Shi Yonghong
Chairman

Beijing, 27 April 2018

As of the date of this announcement, the executive directors of the Company are Ms. Dang Chunxiang, Mr. Sun Shengfeng and Ms. Shu Ping; the non-executive directors of the Company are Mr. Shi Yonghong, Mr. Zhang Yong and Mr. Pan Di; and the independent non-executive directors of the Company are Mr. Yau Ka Chi, Mr. Qian Mingxing and Ms. Ye Shujun.